

| General information about company | |
|--|--------------------------------------|
| Scrip code | 534064 |
| NSE Symbol | NOTLISTED |
| MSEI Symbol | NOTLISTED |
| ISIN | INE123D01024 |
| Name of the company | ALLIANCE INTEGRATED METALIKS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2022 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|------------------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 82858650 | | | 82858650 | 71.35 | 82858650 | | 82858650 | 71.35 |
| (B) | Public | 3218 | 33266350 | | | 33266350 | 28.65 | 33266350 | | 33266350 | 28.65 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 3219 | 116125000 | | | 116125000 | 100 | 116125000 | | 116125000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 71.35 | | | 31353750 | 37.84 | 82858650 |
| (B) | Public | | | | 28.65 | | | | | 20616320 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 31353750 | 27 | 103474970 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 82858650 | | | 82858650 | 71.35 | 82858650 | | 82858650 | 71.35 |
| Sub-Total (A)(1) | | 1 | 82858650 | | | 82858650 | 71.35 | 82858650 | | 82858650 | 71.35 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 82858650 | | | 82858650 | 71.35 | 82858650 | | 82858650 | 71.35 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 3 | 1799999 | | | 1799999 | 1.55 | 1799999 | | 1799999 | 1.55 |
| Sub-Total (B)(1) | | 3 | 1799999 | | | 1799999 | 1.55 | 1799999 | | 1799999 | 1.55 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3141 | 2140027 | | | 2140027 | 1.84 | 2140027 | | 2140027 | 1.84 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 11 | 9606721 | | | 9606721 | 8.27 | 9606721 | | 9606721 | 8.27 |
| (e) | Any Other (specify) | 63 | 19719603 | | | 19719603 | 16.98 | 19719603 | | 19719603 | 16.98 |
| Sub-Total (B)(3) | | 3215 | 31466351 | | | 31466351 | 27.1 | 31466351 | | 31466351 | 27.1 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 3218 | 33266350 | | | 33266350 | 28.65 | 33266350 | | 33266350 | 28.65 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 3219 | 116125000 | | | 116125000 | 100 | 116125000 | | 116125000 | 100 |
| Total (A+B+C) | | 3219 | 116125000 | | | 116125000 | 100 | 116125000 | | 116125000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 71.35 | | | 31353750 | 37.84 | 82858650 |
| Sub-Total (A) (1) | | | | 71.35 | | | 31353750 | 37.84 | 82858650 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 71.35 | | | 31353750 | 37.84 | 82858650 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (e) | | | | 1.55 | | | | | 1799999 |
| Sub-Total (B) (1) | | | | 1.55 | | | | | 1799999 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 1.84 | | | | | 2139997 |
| (a(ii)) | | | | 8.27 | | | | | 8836721 |
| (e) | | | | 16.98 | | | | | 7839603 |
| Sub-Total (B) (3) | | | | 27.1 | | | | | 18816321 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 28.65 | | | | | 20616320 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 103474970 |
| Total (A+B+C) | | | | 100 | | | 31353750 | 27 | 103474970 |

| Any Other (specify) | | |
|--|------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | W.I.d. Investments Pvt. Ltd. | |
| PAN (II) | AAACW1081E | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 82858650 | 82858650 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 82858650 | 82858650 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 71.35 | 71.35 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 82858650 | 82858650 |
| Class eg:y | | |
| Total | 82858650 | 82858650 |
| Total as a % of Total Voting rights | 71.35 | 71.35 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 71.35 | 71.35 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | 31353750 | 31353750 |
| As a % of total Shares held (b) | 37.84 | 37.84 |
| Number of equity | 82858650 | 82858650 |

| | | |
|--|----------|--|
| shares held in dematerialized form (XIV) | | |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter | |

Foreign Portfolio Investors

| | | |
|--|------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | Resonance Opportunities Fund | Click here to go back |
| PAN (II) | AAFRCR4798A | Total |
| No. of fully paid up equity shares held (IV) | 1279999 | 1279999 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1279999 | 1279999 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.1 | 1.1 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 1279999 | 1279999 |
| Class eg:y | | |
| Total | 1279999 | 1279999 |
| Total as a % of Total Voting rights | 1.1 | 1.1 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.1 | 1.1 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 1279999 | 1279999 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | | | | | | |
|--|------------------|--|--|------------------|---------------------------|----------|--|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Clearing Members | Non-Resident Indian (NRI) | HUF | HUF |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | Category | Category | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | Peer Steel And Alloys Private Limited | W D Holdings Pvt. Ltd | | | | Parag J Sheth HUF |
| PAN (II) | | AAFCP4079C | AAACW3706C | | | | AAJHP4608J |
| No. of the Shareholders (I) | 36 | 1 | 1 | 8 | 7 | 12 | 1 |
| No. of fully paid up equity shares held (IV) | 18233433 | 1505000 | 1480000 | 3232 | 32406 | 1450532 | 1433580 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 18233433 | 1505000 | 1480000 | 3232 | 32406 | 1450532 | 1433580 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 15.7 | 1.3 | 1.27 | 0 | 0.03 | 1.25 | 1.23 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 18233433 | 1505000 | 1480000 | 3232 | 32406 | 1450532 | 1433580 |
| Class eg:y | | | | | | | |
| Total | 18233433 | 1505000 | 1480000 | 3232 | 32406 | 1450532 | 1433580 |
| Total as a % of Total Voting rights | 15.7 | 1.3 | 1.27 | 0 | 0.03 | 1.25 | 1.23 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 15.7 | 1.3 | 1.27 | 0 | 0.03 | 1.25 | 1.23 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in | 6353433 | 1505000 | 1480000 | 3232 | 32406 | 1450532 | 1433580 |

| | | | | | | | |
|------------------------------|--|--|--|--|--|--|--|
| dematerialized form (XIV) | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

Any Other (specify)

| | |
|--|-----------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 63 |
| No. of fully paid up equity shares held (IV) | 19719603 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 19719603 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 16.98 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 19719603 |
| Class eg:y | |
| Total | 19719603 |
| Total as a % of Total Voting rights | 16.98 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 16.98 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 7839603 |
| Reason for not providing PAN | |

| | |
|------------------------------|--|
| Reason for not providing PAN | |
|------------------------------|--|

significant beneficial owners

| Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | |
|--------------------|------------|--|-------------|---|---------------------------------|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|
| Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | | | |
| | | | | | | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |
| Subham | APOPD0626A | | India | | W.L.D. Investments Pvt. Ltd. | AAACW1081E | | India | | 71.35 | 71.35 | 71.35 | Yes | Yes |
| Total: | | | | | | | | | | 71.35 | 71.35 | 71.35 | | |
| Subham | AAFPD6501J | | India | | W.L.D. Investments Pvt. Ltd. | AAACW1081E | | India | | 71.35 | 71.35 | 71.35 | Yes | Yes |
| Total: | | | | | | | | | | 71.35 | 71.35 | 71.35 | | |